

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended:	31 December 2022	Status:	New Submission
To : Hong Kong Exchanges	and Clearing Limited		
Name of Issuer:	Flat Glass Group Co., Ltd.		
Date Submitted:	06 January 2023		

I. Movements in Authorised / Registered Share Capital

1. Type of shares	Ordinary shares		Class of shares	Class H			Listed on SEHK (Note 1)		Yes	
Stock code	06865		Description	H Shares	6					
	Number of au			d shares	Par value			Authorised/registered share capital		
Balance at close of preceding	Balance at close of preceding month		450,000,000				RMB		112,500,000	
Increase / decrease (-)			0				RMB		0	
Balance at close of the month		450,000,000 F		RMB		0.25	RMB		112,500,000	

2. Type of shares	Ordinary shares		Class of shares	Class A			Listed on SEHK (No	ote 1)	No	
Stock code	601865		Description	A Shares (Shanghai Stock Exchange)						
		Number o	f authorised/registered	Par value			Authorised/registered share capital			
Balance at close of preceding	Balance at close of preceding month		1,696,893,587				RMB	424,223,396.7		
Increase / decrease (-)			380			RMB	95			
Balance at close of the month			1,696	5,893,967	RMB		0.25	RMB		424,223,491.75

Total authorised/registered share capital at the end of the month: RMB

536,723,491.75

## II. Movements in Issued Shares

1. Type of shares	Ordinary shares		Class of shares	Class H	Listed on SEHK (Note 1)	Yes
Stock code	06865		Description	H Shares		
Balance at close of preceding	Balance at close of preceding month		450,000,000			
Increase / decrease (-)		0				
Balance at close of the month		450,000,000				

2. Type of shares	Ordinary shares		Class of shares	Class A	Listed on SEHK (Note 1)	No			
Stock code	601865		Description	A Shares (Shanghai Stock Exchange)					
Balance at close of preceding	alance at close of preceding month		1,696,893,587						
Increase / decrease (-)	Increase / decrease (-)		380						
Balance at close of the month		1,696,893,967							

## III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

٦. ٦	ype of shares issuable	Ordinary shares	Class	Class of shares		Class A		Shares issuable to be listed on SEHK (Note 1)				
Sto	ck code of shares issuable	e (if listed on SEHK) (Note :	1)									
Pa	articulars of share option scheme	Number of share options outstanding at close of preceding month	Movement during the me		month	Number of share optic outstanding at close the month		month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		securities issued up all share grante scheme	al number of s which may be oon exercise of e options to be ed under the at close of the month
	2021 Share Option Incentive Scheme for A Shares	5,245,472				5,24		0	1,049,094			0
	neral Meeting approval e (if applicable)	18 November 2021										

Total A (Ordinary shares Class A):	0
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Total funds raised during the month from exercise of options: RMB 0

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)

1. Type of shares issuable	Ordinary sha	hares Class of sha		shares	Class A	Shares issuable to be listed on SEHK (Note 1)		0	
Stock code of shares issuable	e (if listed on S	SEHK) (Note 1)							
Description of the Convertibl	es Currency	Amount at clo preceding m		Μον	vement during the month	Amount at close of the month Mo. of new sha issuer issued du month pursuant (C)		the issuer eto issued	f new shares of r which may be pursuant thereto ose of the month
1). A share Convertible Bond	ds HKD	3,9	99,985,000	Converted	-17,0	3,999,968,000		380	91,511,507
Type of convertibles	Bond/Note	es							
Stock code of the Convertibles (if listed on SEHK) (Note 1)									
Subscription/Conversion price	e RMB	RMB 100							
General Meeting approval date 20 August 2021									

Total C (Ordinary shares Class A):

380

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable

(E). Other Movements in Issued Share Not applicable

Total increase / decrease (-) in Ordinary shares Class A during the month (i.e. Total of A to E) 380
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IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

## V. Confirmations

Not applica	ble
Submitted b	by: Ruan Zeyun
Title:	Company Secretary
	(Director, Secretary or other Duly Authorised Officer)
Notes	
1.	SEHK refers to Stock Exchange of Hong Kong.
2.	Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
3.	"Identical" means in this context:
	. the securities are of the same nominal value with the same amount called up or paid up;
	they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
	. they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4.	If there is insufficient space, please submit additional document.
5.	In the context of repurchase of shares:
	• "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
	. "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
	• "type of shares issuable" should be construed as "type of shares repurchased"; and
	• "issue and allotment date" should be construed as "cancellation date"
6.	In the context of redemption of shares:
	• "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
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- . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
- . "type of shares issuable" should be construed as "type of shares redeemed"; and
- . "issue and allotment date" should be construed as "redemption date"